



United Way
Kitchener Waterloo & Area

2013 DONATION FORM
Charitable Registration Number: 10816 0219 RR0001

CONTACT INFORMATION

| | | | | | |
|--|---|--|-----------|-------------|--|
| Preferred Salutation | Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Miss <input type="checkbox"/> Mrs. <input type="checkbox"/> Dr. <input type="checkbox"/> Other (please specify) _____ | | | | |
| First Name | | | Last Name | | |
| Home Address | Street #, Apt # | | | | |
| May we mail to this address: <input type="checkbox"/> Yes <input type="checkbox"/> No | City | | | Postal Code | |
| Phone Number | Home: | | Business: | | |
| Email Address | May we contact you by email: <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | |
| Employer Name | | | | | |
| | <input type="checkbox"/> Employee <input type="checkbox"/> Retiree | | | | |

DONATION INFORMATION

Total Donation (please choose an option or options from below) \$ _____

Payroll Deduction:

| | | | |
|--|----------|------------------|----------|
| I authorize my employer to deduct the following amount per pay | \$ _____ | # of pay periods | TOTAL \$ |
|--|----------|------------------|----------|

One-time Donation:

| | | | | |
|--|----------------|-------------------------------|---------------------------------|---|
| I am making a donation now by (please make cheques payable to "United Way KW") | TOTAL \$ | <input type="checkbox"/> Cash | <input type="checkbox"/> Cheque | <input type="checkbox"/> Credit Card (<input type="checkbox"/> Visa <input type="checkbox"/> Mastercard) |
| | Credit card #: | | | |
| | Expiry date: | | / | (MM/YYYY) |

Monthly Donation:

| | | |
|--|--|-------------|
| I am making a donation by monthly pre-authorized bank withdrawal (please attach a cheque marked "VOID") <input type="checkbox"/> | Amount withdrawn on the 15th of the month \$ | TOTAL \$ |
| I am making a donation by monthly credit card <input type="checkbox"/> | Amount charged on the 15th of the month \$ | TOTAL \$ |
| | Credit card #: | |
| | Expiry date: | / (MM/YYYY) |

I understand that monthly contributions by pre-authorized chequing or credit card will continue until I notify United Way KW of any changes.

AUTHORIZATION (Please sign/date for any donation method)

| | |
|-----------|------|
| Signature | Date |
|-----------|------|

LEADERSHIP RECOGNITION

A donation of \$1,000 or more is a Leadership Gift.

United Way KW may publicly recognize my leadership donation Yes No

If yes, please indicate how you would like your name displayed: (ie. John Smith, John and Mary Smith, etc)

United Way KW may publicly recognize my gift combined with my spouse/partner's gift Yes No

| | |
|-----------------------|----------|
| Spouse/Partner's Name | Employer |
|-----------------------|----------|

Administrative Information

| | |
|--------------------------------|--|
| Privacy | Information provided to United Way KW is confidential and will not be shared with any other person or organization. If you would like to read our privacy policy, please go to our website and select "Privacy Policy". You may also contact the Privacy Officer at info@uwaykw.org . |
| Tax Receipts | A tax receipt will be issued for a donation of \$20 or more unless requested. Tax receipts are not issued when payroll deductions are shown on your T4 slip by your employer. |
| Stock Gifts | If you wish to make a stock gift, please visit our website to obtain information and forms. |
| Bequests, Life Insurance Gifts | If you wish to learn more about our endowment fund (Forever Fund) and/or naming United Way KW as beneficiary on a life insurance policy, please contact our office. |

Designation Information

Designations must be directed to a Canadian Registered Charity. The Registered Charity number for non-United Way organizations must be included to ensure proper recording and payment. Please note: United Way KW is not able to direct designations to charities outside of Canada.

The minimum amount for a designation to another charity must be \$100 and a \$12 designation fee will be deducted for each designation. A maximum of 3 designations per donation is requested.

Example: A donor gives \$300 and wishes to designate to 3 charities – the designation fee would be \$36.00 (\$12 per charity).

One-time designated donations paid during the campaign will be sent to the charities the following April. Donations made through payroll deduction will be sent to the charities after all monies have been collected and remitted by the workplace to United Way KW. Example: A payroll deduction donation is pledged in the fall of 2011. The donation is collected from the employee and remitted to United Way KW throughout the following year (2012). The designations are distributed in April 2013.

Designation to another United Way:

| | |
|-----------------------|--|
| United Way Name | |
| United Way Address | |
| Designation Amount \$ | |

Designation to another charity:

| | |
|-----------------------|--|
| Charity Name | |
| Charity Number | |
| Charity Address | |
| Designation Amount \$ | |

Demographic Information

United Way KW is interested in collecting information about its donors. No donor information is shared. Thank you for your assistance.

How long have you been a donor? |

Have you volunteered with United Way in the past (any location)? Yes No

United Way KW Contact Information

| | | | |
|---------|--|-----------------------|--|
| Website | www.uwaykw.org | General contact email | info@uwaykw.org |
| Address | Marsland Centre 20 Erb Street West Suite 801 Waterloo, ON N2L 1T2 | | |
| Phone # | 519.888.6100 | | |

Change starts here.